

FORM DLG-30 Annual Reporting Requirements (CRS 11-58-101 et. seq.)

Non-Rated Securities of Colorado Title 32 Special Districts Information as of December 31, 2021

PART I: DESCRIPTIVE INFORMATION

| A. Legal Name of Issuer (District): | Woodmen Heights Metropolitan District No. 2 | | |
|--|--|--|--|
| B. Business Office Address: | 614 North Tejon Street Colorado Springs, CO 80903 | | |
| C. District Contact Person: | Rebecca Hardekopf | | |
| D. Phone Number: | 719-447-1777 | | |
| E. E-Mail Address: | Rebecca.h@wsdistricts.co | | |
| F. Person Filling Out Form: | Rebecca Hardekopf | | |
| G. Population Estimate: | 5,000 | | |
| H. Land Area (describe generally; provide map, if necessary): The District is generally located in the City of Colorado Springs, north of Woodmen Road, east of Black Forest Road, and west of Mustang Road. See attached map. | | | |

PART II: PROPERTY TAX AND FEE INFORMATION

| A. 2021 Assessed Valuation: (Certified by the county assessor in 2021 for budget year 2022.) | \$72,517,670 |
|---|----------------|
| B. 2021 Total Mill Levy: (Certified by the District in 2021 for budget year 2022.) | 38.518 |
| C. Percent of Property Tax Collected in 2021: | 100% |
| D. Tap Fees, Development Fees, & Other Capital Charges Collected in 2021: | \$1,010,198.49 |

PART III: OUTSTANDING LONG-TERM OBLIGATIONS

| | A. Date of Issuance | B. Final Maturity Date | C. Type of Obligation | D. Reserve Fund Balance | E. Original Principal | F. Outstanding Principal |
|----|------------------------|---------------------------|--|----------------------------|--------------------------|-----------------------------|
| 1. | November 10, 2020 | December 1, 2035 | Taxable Loan, Series 2020A | \$1,130,997.79 | \$34,435,000.00 | \$33,865,000.00 |
| 2 | November 10, 2020 | December 15, 2040 | Subordinate General Obligation Limited Tax Refunding Bond, Series 2020B-1 | \$297,401.26 | \$7,310,000.00 | \$7,310,000.00 |
| 3. | November 10, 2020 | December 15, 2040 | Subordinate General Obligation Limited Tax Refunding Bond, Series 2020B-2 | \$0.00 | \$6,714,000.00 | \$6,714,000.00 |
| 4. | | | | | | |
| 5. | | | | | | |

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| rease provide the jottowing injoiniat | | long-term obligations (both rated and non-rated).* |

*General obligation bonds, limited tax obligation bonds, revenue bonds, lease purchase agreements (if principal from date of issuance is greater than \$100,000), certificates of participation, bond anticipation notes, loans, etc.

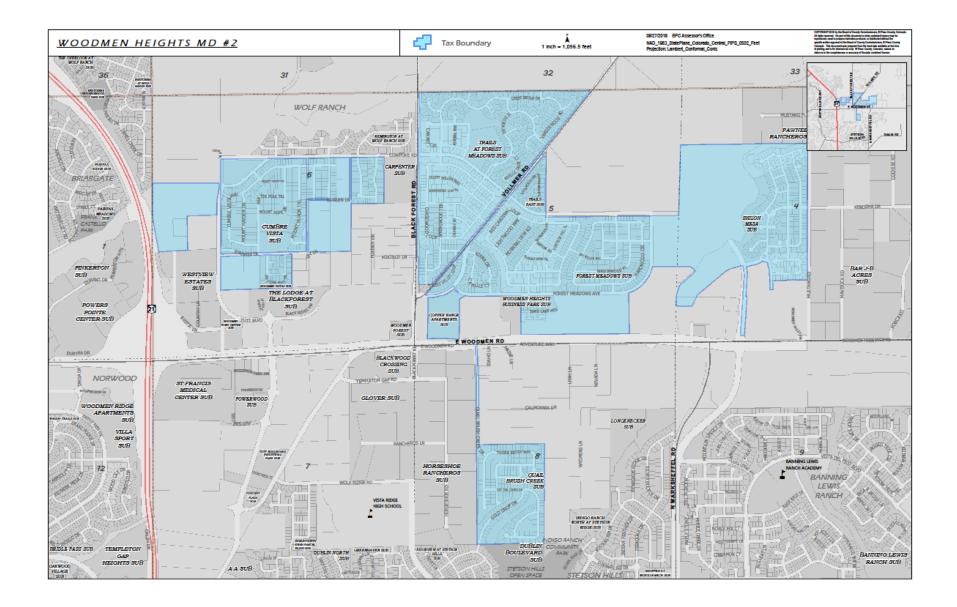
G. Attach Offering Statement (OS) cover sheet for issue, unless previously submitted.

H. Attach any amendments or changes to trust indenture, bond resolution, or other security documents since the date of issuance or submission of last report.

I. Have any principal or interest payments been missed? _____ Yes ____X__ No

J. Has the District ever filed Chapter 9 bankruptcy? _____ Yes (Date filed: _____) No __X___

K. Return completed form: Option 1 - DLG Electronic Filing Portal, Finance Tab, Non-Rated Public Securities Report, <u>www.dola.colorado.gov/dlg</u>.; Option 2 - U.S. Mail: Division of Local Government, 1313 Sherman St., Room 521, Denver, CO 80203



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