



WOODMEN HEIGHTS METROPOLITAN DISTRICT NOS. 1, 2 and 3

Board Meetings

Wednesday, October 7, 2020 – 1:00 p.m.

102 E. Pikes Peak Avenue, Suite 200
Colorado Springs, Colorado

And

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will also be held via video-teleconferencing and can be joined through the directions below:

Please join our meeting from your computer, tablet or smartphone.

<https://global.gotomeeting.com/join/996059157>

You can also dial in using your phone.

United States (Toll Free): [1 877 309 2073](tel:18773092073)

United States: [+1 \(646\) 749-3129](tel:+16467493129)

Access Code: 996-059-157

Lindsay J. Case, President - Term to May 2023

Les Krohnfeldt, Vice-President/Treasurer - Term to May 2022

Randle W. Case, II, Assistant Secretary - Term to May 2023

James Morley, Secretary - Term to May 2023

Kyle Geditz, Assistant Secretary - Term to May 2022

AGENDA

1. Call to order
2. Declaration of Quorum/ Director Qualifications/ Disclosure Matters
3. Approval of Agenda
4. Approval of the September 2, 2020 Meeting Minutes
5. Series 2020 Bond Refinance
 - a. Bond Resolution Authorizing the Issuance of Subordinate General Obligation Limited Tax Refunding Bonds, Series 2020B-1 and Series 2020B-2 in the estimated principal amount of \$ 14,459,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing a Subordinate Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, Joint Funding Agreement, the form of Limited Offering Memorandum, other documents related to the Bonds
 - b. Resolution Authorizing a Taxable Converting to Tax-exempt Loan in the principal amount of approximately \$35,115,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing a Loan Agreement and other documents related to the Loan
6. District Manager Report

7. Developer updates
8. Public Comment (for items not already on the agenda)
9. Other Business
 - a. Consider Approval of Financial Statements and Payables - see attached
 - b. Consider approval of a budget amendment for 2020 to reflect the bond closing
 - c. Next Regular Meeting Date – Scheduled for November 4, 2020 at 1:00 P.M.
10. Adjourn

Regular Meetings are the 1st Wednesday of each month at 1:00 p.m. as needed

NOTICE OF SPECIAL MEETINGS

NOTICE IS HEREBY GIVEN That the Boards of Directors of **WOODMEN HEIGHTS METROPOLITAN DISTRICT NOS. 1, 2 and 3**, City of Colorado Springs, County of El Paso, State of Colorado, will hold their regular meetings at 1:00 p.m. on Wednesday, the 7th day of October, 2020 at 102 E. Pikes Peak Avenue, Suite 200, in Colorado Springs, Colorado, for the purpose of conducting such business as may come before the Boards including the business on the attached agenda. Regular meetings for 2020 are on the first Wednesday of every month at 102 E. Pikes Peak Avenue, Suite 200, in Colorado Springs, Colorado, so long as there is business to conduct. The regular meetings may be canceled. Please call (719) 447-1777 for meeting confirmation and information.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:

WOODMEN HEIGHTS METROPOLITAN DISTRICT NOS. 1, 2 AND 3