

**NOTICE OF MEETING  
WOODMEN HEIGHTS METROPOLITAN DISTRICT NO. 1  
EL PASO COUNTY, COLORADO**

**NOTICE IS HEREBY GIVEN** that the Board of Directors (the “Board”) of Woodmen Heights Metropolitan District No. 1, El Paso County, Colorado (the “District”), will meet in special session at 102 E. Pikes Peak Avenue, Suite 200, in Colorado Springs, Colorado, on Wednesday, the 7<sup>th</sup> day of October, 2020, at the hour of 1:00 p.m.

The meeting will also be accessible via telephone conference as provided below:

**Please join our meeting from your computer, tablet or smartphone.**

<https://global.gotomeeting.com/join/996059157>

**You can also dial in using your phone.**

United States (Toll Free): [1 877 309 2073](tel:18773092073)

United States: [+1 \(646\) 749-3129](tel:+16467493129)

**Access Code:** 996-059-157

Given current events and advice and directives from state and federal agencies to avoid public gatherings due to public health concerns related to COVID-19, all Board members, consultants and members of the public are encouraged to participate in the meeting via the above listed conferencing information.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of: a Loan with BBVA Mortgage Corporation; its Subordinate General Obligation Limited Tax (Taxable Convertible to Tax-Exempt) Refunding Bonds, Series 2020B-1; and its Subordinate General Obligation Limited Tax Refunding Bonds, Series 2020B-2; in the combined maximum aggregate principal amount of \$51,000,000 for the purpose of refunding its existing general obligation indebtedness. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such debt obligations may be commenced more than thirty days after the authorization of such debt obligations pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**WOODMEN HEIGHTS  
METROPOLITAN DISTRICT NO. 1, EL  
PASO COUNTY, COLORADO**

By: \_\_\_\_\_  
Secretary

Posted at one public place within the boundaries of the District and/or on the District's public website no less than 24 hours prior to the meeting.